

APPLICATION FOR MORTGAGE LOAN

CORPORATE BORROWER					
Company Name		A.C.N No		Date of Incorporation	
Address			postcode		
Principal Activity					
Name of trust (if applicable)			Telephone		
PERSONAL PARTICULARS					
To be completed by both Personal and Corporate borrowers					
Surname (1 st applicant)			Surname (2 nd applicant)		
Other Names			Other Names		
Date of Birth		Marital Status		Date of Birth	
Drivers Licence No		No of Dependant Children		Drivers Licence No	
Address			Address		
Postcode			Postcode		
number of years			number of years		
Telephone No Home		business		Mobile	
Previous Address			Previous Address		
Postcode			Postcode		
number of years			number of years		
Occupation (if self employed job description and industry)			Occupation (if self employed job description and industry)		
Annual Salary \$			Annual Salary \$		
Employed by			Employed by		
Address			Address		
Since / /			Since / /		
Previously Employed by			Previously Employed by		
Between / / and / /			Between / / and / /		
Other Income					
1. \$					
2. \$					
CONTACTS					
Solicitor Firm			Contact		
Address			Telephone ()		
Accountant Firm			Contact		
Address			Telephone ()		
Bank Name of Branch			Account No.		
Account Name			Telephone ()		
SECURITY					
Details of Property To be Purchased					
Address			Postcode		
Other (if applicable)			Postcode		
Purchase price/ Estimated value of security (if re-finance) \$					
Is Property Leased		<input type="checkbox"/> Yes <input type="checkbox"/> No		Length of lease	
				Gross Rent/s \$ p.w	
Title Details C/T Volume		Folio		Lot & Plan No. (if available)	

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LOAN DETAILS				
Amount \$	Term	Years	Rate	%p.a
Purpose of Loan (eg purchased residential / commercial property for owner occupation/ investment)				
STATEMENT OF ASSETS AND LIABILITIES				
Note Every section of this statement must be completed if section not applicable write NIL				
Assets		Liabilities		
Address	Value \$	Lender	Monthly Payments	Total Owning \$
Existing Property/ Home		Existing Mortgage	\$	
Other Property		Existing Mortgage	\$	
			\$	
		Current rent paid by Borrower (if applicable)	\$	
Cars		Lease or Car Loan	\$	
Furniture/ Household Effects		Other Loans	\$	
Other (give details)			\$	
			\$	
Savings: Institution	Branch	Personal Loans – Bank etc	\$	
Bank		Credit Cards	Limit	
Building Society		Mastercard	\$	\$
Credit Union		Bankcard	\$	\$
Other		Visa	\$	\$
Deposit paid this purchase (if applicable)		Store Cards		
Superannuation		1.	\$	
Other		2.	\$	
		Bank Overdraft	\$	\$
		Taxation Liability		
TOTAL	\$	TOTAL		\$
FUNDS POSITION				
	Funds Required		Funds Available	
Purchase Price	\$	This Loan	\$	
Discharge Debt	\$	Deposit Paid	\$	
Costs	\$	Own Funds	\$	
Total Required	\$	Total Available	\$	

